

Pension Estate Information

While nobody likes to contemplate their own demise, it makes sense to be as prepared as possible so that loved ones are not unable to take care of business issues. For that purpose, we have developed some information points regarding your pension and life insurance as a guide for your loved ones. Keep this information sheet with your will and other important papers.

What Happens to Your Pension

Your pension will stop in the month of your death. The Pension Office should be contacted at 404-612-7672 as soon as possible.

Pension payments made for the month of your death are yours. Any payments made after that month will need to be returned to the Fulton County Pension Office.

Beneficiary Pension?

If you have a qualifying beneficiary (a spouse, partner in a certified committed relationship, or a minor child under the age of 18 if there is no spouse or partner) a beneficiary pension may be due that person.

The amount will depend on the plan you retired under. The Pension Office should be contacted at 404-612-7672 for an application and further instructions. The start-up time is usually four to six weeks after the Pension Office has all required documents.

No Qualifying Beneficiary?

If you do not have a qualifying beneficiary and the amount of your total pension payments is less than the total of your contributions, a refund is due for the difference.

As always, you should update your beneficiary information should there be a change.

To process life insurance claims, the Pension Office needs the beneficiary's name, mailing address, date of birth and social security number, along with a certified death certificate for each policy.

